

Quick Steps to Create an <u>IUL Illustration on WinFlex</u> for **Mutual Of Omaha Indexed Universal Life Express**

- Logon to https://www.winflexweb.com/
- Click **Illustrations**.
- Click **Start a New Case**.
- Select Mutual of Omaha.
- Select Indexed Universal Life Express.
- Click **Create Client**.
- Click the **Insured** tab and fill in your client's basic information.
- Click the **Solve For** tab.
- Make sure **Easy Solve** is selected next to Solve for.
- Select **Premium** and specify the **face amount**.
- Click **Agent Info** and fill <u>in all of your information</u> (required).
- Click **Calculate**.
- Click the **PDF icon** to download the illustration.